

# TIME IS TICKING *on the 2017 Tax Act*

The 2017 Tax Cuts and Jobs Act (TCJA) is set to expire on December 31, 2025. Join WPB to find out what you can do to take advantage of this tax law before it sunsets.



## **Session 1: We'll learn about the...**

- Current state of the US debt situation, Social Security & Medicare
- Potential changes to current tax laws (set to expire at the end of 2025)
- Impact of potential changes in tax laws to you, your spouse, & survivors

## **Session 2: We'll discuss how to...**

- Take control of your financial situation
- Avoid unnecessary taxes
- Combat the latest threats to your retirement savings
- Protect your legacy through strategic planning

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*2024 Fall Study Club*



The 2017 Tax Cuts and Jobs Act (TCJA) is set to expire in December 2025. Absent congressional action, the tax system will largely revert to its previous structure, placing a higher and more complex tax burden on most people. **Join WPB for its 2024 Fall Study Club** to find out how you can take advantage of this law before it expires.

**Wednesdays, October 9 and October 23, 2024**  
**11:30 am - 1 pm • Grand National Golf Course Club House**  
**3000 Robert Trent Jones Trail • Opelika, Alabama**

**Session I:** Overview of TCJA including problems, opportunities, and case studies

**Session II:** Strategies to maximize impact including retirement, charitable, and estate planning discussions

Register at [aub.ie/wpbtickets](http://aub.ie/wpbtickets) or scan QR Code.

**\$8.00 per session includes boxed lunch & beverage.**

Costs for program and lunch are offset through the generosity of WPB members, partners, and Railroad Investment Group.



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### *Our speakers*



**Blake Henry, AAMS®, CPFA®**

Owner, Railroad Investment Group  
LPL Financial Advisor

**Finn Price, CPFA®**

COO, Railroad Investment Group  
LPL Financial Advisor



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Call 334-844-9156 or 334-844-3524 for more information.