

Women's Philanthropy Board

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ROUNDTABLE SERIES

WHO WILL MIND MOM?

FEATURING:

Brenda Hellums



CERTIFIED SENIOR ADVISOR, (CSA) - 2009

Brenda Hellums, CSA joined Wilson Price in 2005. She is the Director of Wilson Price Family Office services. Her primary role is to meet with Family Office clients to create a customized financial budget and comprehensive service plan to make sure financial goals are met.

As a Certified Senior Adviser, Brenda participates in continuing education that emphasizes ethical business practices and volunteer service specific to seniors, which helps her effectively meet the financial, health, and social needs of her clients.

Brenda's professional background gives her a unique set of skills that she uses when working with her clients. She has more than 25 years experience in the banking industry where she was involved with retail lending, commercial lending and human resources. In that time, she managed hundreds of active bank accounts, processed payroll for more than 500 employees, oversaw the daily operations for multiple branches and learned how to effectively interview prospective employees. These skills ensure that Brenda is able to watch over the financial matters of her Family Office clients, keep their accounts organized and handle the human resource needs of caregivers, domestic employees or employees of a client's small business.

Brenda serves on the board of the Montgomery Museum of Fine Arts and served as the 2010 Art Auction Treasurer. She is the past Council Administrator for the Montgomery Estate Planning Council and also a past member of the Alabama Council of Association Executives (ACAE).

WEDNESDAY, NOVEMBER 10, 2010 ❁ 12:00 NOON

PRIVATE DINING ROOM ❁ THE HOTEL AT AUBURN UNIVERSITY

\$17 PER PERSON - "DUTCH TREAT"

RESERVATIONS REQUIRED: WPB OFFICE 334-844-3524 or wpbchs1@auburn.edu

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For more information please contact: CHS@AU Women's Philanthropy Board

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